

Host genetic resistance to root-knot nematodes, *Meloidogyne* spp., in Solanaceae: from genes to the field

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Abstract

Root-knot nematodes (RKNs) heavily damage most solanaceous crops worldwide. Fortunately, major resistance genes are available in a number of plant species, and their use provides a safe and economically relevant strategy for RKN control. From a structural point of view, these genes often harbour NBS–LRR motifs (i.e. a nucleotide binding site and a leucine rich repeat region near the carboxy terminus) and are organised in syntenic clusters in solanaceous genomes. Their introgression from wild to cultivated plants remains a challenge for breeders, although facilitated by marker-assisted selection. As shown with other pathosystems, the genetic background into which the resistance genes are introgressed is of prime importance to both the expression of the resistance and its durability, as exemplified by the recent discovery of quantitative trait loci conferring quantitative resistance to RKNs in pepper. The deployment of resistance genes at a large scale may result in the emergence and spread of virulent nematode populations able to overcome them, as already reported in tomato and pepper. Therefore, careful management of the resistance genes available in solanaceous crops is crucial to avoid significant reduction in the duration of RKN genetic control in the field. From that perspective, only rational management combining breeding and cultivation practices will allow the design and implementation of innovative, sustainable crop production systems that protect the resistance genes and maintain their durability.

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Keywords: cropping system; genetic background; plant resistance; pyramiding; quantitative trait loci; solanaceous crops

1 INTRODUCTION

The Solanaceae family comprises between 3000 and 4000 species in some 95 genera, the largest of which is *Solanum*, with 1500–2000 species, almost half the diversity of the family. Many of these species have considerable economic importance as crops, including tomato (*Solanum lycopersicum*), potato (*S. tuberosum*), pepper (*Capsicum annuum*), eggplant (*S. melongena*) and tobacco (*Nicotiana tabacum*). For example, potato represents more than 42% of the roots and tubers produced worldwide for food, while tomato, pepper and eggplant together account for more than 20% of the vegetables produced worldwide and more than 50% of the harvested area of vegetables (Table 1). These crops are cultivated in most tropical and temperate parts of the world, in open fields or under plastic tunnels and greenhouses, in the context of either sustainable agriculture or high-input commercial production.

Like other plants, solanaceous crops are the targets of a wide range of pathogens and pests, including nematodes. In particular, root-knot nematodes (RKNs) of the genus *Meloidogyne* are among the most damaging nematode species attacking these plants. The typical morphological response of compatible plants to infection by RKNs is root galling (Fig. 1), which alters water and nutrient uptake by the root system, resulting in a subsequent reduction in plant growth and yield.¹ In addition, the quality of the harvest may

also be significantly altered in the case of root or tuber production, e.g. potato (Fig. 1). Because of the severity of the disease they cause on a broad range of plant hosts, RKNs have been ranked first among the top ten plant-parasitic nematodes,² and *M. incognita* has been regarded as possibly 'the single most damaging crop pathogen in the world'.³

Successful control of plant nematodes is often the result of the integrated use of various pest management strategies, e.g. chemical pesticides, resistant crop cultivars and cultural practices. However, some of these approaches are becoming increasingly unsatisfactory. Although widely practised, crop rotation is of limited value in the case of RKNs because of their extremely wide host

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Table 1. FAO world statistics for major Solanaceous crops for the year 2012^a

	Production (10 ⁶ t)	Percentage of world production	Area harvested (10 ⁶ ha)	Percentage of world harvested area
Eggplant (<i>Solanum melongena</i>)	48.42	4.38 ^c	1.85	3.23 ^e
Pepper ^b (<i>Capsicum annuum</i>)	34.52	3.12 ^c	3.90	6.81 ^e
Potato (<i>S. tuberosum</i>)	364.81	45.08 ^d	19.20	34.69 ^f
Tobacco (<i>Nicotiana tabacum</i>)	6.33	–	3.93	–
Tomato (<i>S. lycopersicum</i>)	161.79	14.63 ^c	4.80	8.38 ^e

^a Information source: <http://faostat3.fao.org/compare/E>

^b Including dry and green pepper.

^{c,e} Percentage of world production and harvested area, respectively, of vegetables.

^{d,f} Percentage of world production and harvested area, respectively, of roots and tubers.

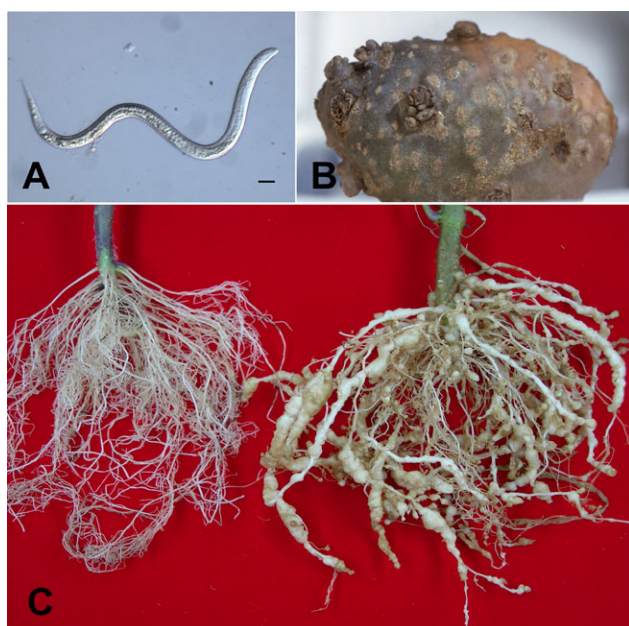


Figure 1. (A) Infective second-stage juvenile of *Meloidogyne incognita*. Bar = 15 μ m. (B) Galls on a potato tuber infested with *M. chitwoodi*. (C) Root systems of a susceptible (right) versus resistant (left) tomato cultivar inoculated with *M. incognita*.

range encompassing the vast majority of the flowering plants.³ The environmental and health concerns raised against nematicides and soil fumigants has led to the withdrawal of most of these chemicals in many locations, which further emphasises the need for alternative and durable control strategies. In this context, plant resistance appears to be the most attractive approach for controlling nematode populations from environmental, economic and practical points of view. Indeed, natural resistance (R) genes against some RKNs have been identified, mapped and cloned in a number of plant species, including Solanaceae.⁴ Transgenic approaches for artificial RKN resistance have also been proposed, involving a battery of effectors active against the nematode or its feeding site within the root.^{5–7}

Review articles have covered comprehensively the abundant literature devoted to the structure and function of R genes in solanaceous plants,⁸ and the mechanisms of plant resistance to nematodes.^{4,7} Here, our aim is to assess the diversity of the natural R genes against RKNs currently cloned or mapped in wild and cultivated Solanaceae, and to evaluate the

prospects for their introgression into new cultivars using classical breeding or transgenic expression. Further information on the possible limitations in the use of these R genes under field conditions will also be provided, in order to give end-users (i.e. plant breeders and growers) objective elements and prospective comments about the development and implementation of natural R gene-based control strategies against RKNs in solanaceous crops.

2 MAJOR R GENES AGAINST RKNs IN WILD AND CULTIVATED SOLANACEAE

Although nematode resistance in general can result from (the combination of) several types of genetic determinant, including major/minor genes and quantitative trait loci (QTLs),^{4,9} RKN resistance in solanaceous crops is mainly dominant and conferred by single major dominant genes (supporting information Table S1). In addition, one recessive gene has been hypothesised in the pepper cultivar ‘Carolina Wonder’,¹⁰ associated with the dominant R gene named *N*.^{11,12} Very recently, four QTLs have also been identified in pepper (see detailed discussion below).

Mapping studies indicate that genes conferring resistance to various pathogens, including RKNs, are often organised in clusters in Solanaceae. For example, the *N* and the *Me* genes (i.e. *Me1*, *Me3*, *Me4*, *Mech1* and *Mech2*) conferring resistance to RKNs, two QTLs conferring resistance to *Phytophthora capsici* and potyviruses PVY (0) and PVY (1, 2) and the *Bs2* gene conferring resistance to the bacterium *Xanthomonas campestris* pv. *vesicatoria* have been mapped to the same region of the pepper P9 chromosome.^{13–16} Similarly, the *Mi-3* and *Mi-5* RKN R genes and the powdery mildew *Leveillula taurica* R gene *Lv* have also been mapped in a single cluster on the T12 chromosome of tomato.^{17–19} The nematode resistance genes *Gpa2* and *MfaXII*, which control pathotype *Pa2* of the potato cyst nematode *Globodera pallida* and the RKN *M. fallax*^{20,21} respectively, have been mapped to the distal end of potato chromosome XII, together with a R gene to potato virus X (*Rx1*).^{22,23} As the presence of transposable elements has been correlated both with large-scale genomic rearrangements^{24,25} and with genomic clusters carrying R genes against several plant pathogens, including oomycetes and bacteria,^{26,27} they may play a role in the creation and maintenance of such clusters in Solanaceae.²⁸ As an example, the sequencing of the P9 chromosome of pepper (carrying the *Me* gene cluster) highlighted how genome expansion due to transposable elements and duplication lead to the emergence of new genes and functions or ‘neofunctionalisation’.²⁹ In this genomic region, 82 paralogues of the *Bs2* family of R genes were identified in

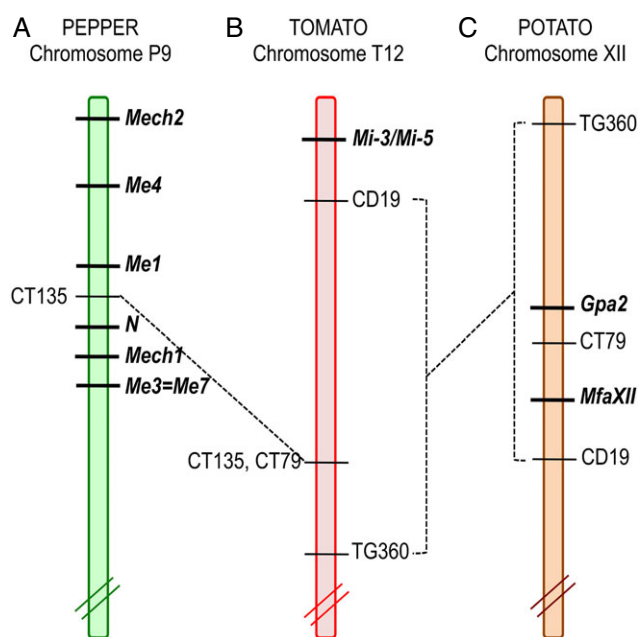


Figure 2. Schematic representation of the comparative mapping of nematode resistance loci in pepper, tomato and potato. Position of nematode R genes as determined from linkage to common markers on (A) an integrated map of the pepper chromosome P9,¹⁰³ (B) the tomato chromosome T12^{17,18} and (C) the potato chromosome XII.^{20,74} The putative alignment of markers between A, B and C is indicated by dotted lines. Distances are given in centimorgans (cM).

pepper, whereas in the corresponding genomic region only three paralogues were found in potato (namely the *Rx*, *Rx-2* and *Gpa-2* genes) and two paralogs with unknown function in tomato.³⁰ From an evolutionary point of view, the clustering of R genes may facilitate the coordination of plant defences against various pathogens and the generation of new specificities towards an ever-changing array of pathogens.^{23,31,32}

Comparative studies have shown that homologues of cloned R genes map to syntenic positions in solanaceous genomes, suggesting that both the sequence and position of these genes are conserved.^{28,33,34} For example, R genes in several *Solanum* species against alfalfa mosaic virus, Gemini viruses, bacterial pathogens, the oomycete *Phytophthora infestans* and the fungus *Oidium neolyopersici* map to the tomato *Mi-1* region of chromosome 6.^{35–39} The *Me* and *N* genes of pepper have been assigned to an interval equivalent to that containing *Mi-3* and *Mi-5* in tomato in the vicinity of the RFLP marker CT135, and *Gpa2* and *MfaXII* in potato in the vicinity of CT79, which cosegregates with CT135 in tomato (Fig. 2).¹⁶ These comparative mapping data suggest that the three clusters of R genes conferring resistance to nematodes are located in orthologous genomic regions of pepper, tomato and potato, and that these regions are conserved within and between species in these solanaceous crops. From a structural point of view, evidence is accumulating that NBS–LRR motifs [i.e. a nucleotide binding site (NBS) and a leucine rich repeat (LRR) region near the carboxy terminus] are common in R genes against nematodes, including R genes from solanaceous species, assuming that differential numbers of repeats and of TE sequences may disturb the colinearity in microsyntenic genomic regions. The R genes containing such NBS–LRR motifs may have evolved by divergent evolution from an individual ancestral gene in Solanaceae.⁴⁰

3 PLANT GENETIC BACKGROUND, QTLS AND THE EXPRESSION OF R GENES

Even if the RKN resistance conferred by major R genes is theoretically regarded as complete, variation is regularly observed in the field, with some resistant plants/accessions exhibiting a low but varying number of egg masses on their root systems. In some studies, a dosage effect of the R gene has been proposed to explain these observations, with expression of the resistance being more effective in homozygous versus heterozygous plant genotypes. Although this hypothesis was raised for the tomato *Mi-1.2* R gene,^{41,42} other experiments led to the opposite conclusion for both the tomato *Mi-1.2* and the pepper *Me3* R genes when the R gene was introgressed in homogeneous genetic backgrounds.^{43–45}

In solanaceous crops, the genetic background associated with the R gene(s) [i.e. concomitant occurrence of genes (QTLs) with quantitative effects] is of prime importance for both the expression of the resistance and its durability, as shown for a wide range of pathogens, including viruses, oomycetes, fungi and nematodes.^{45–51} For example, in a combination of field and greenhouse systems, the durability of resistance to the cyst nematode *Globodera pallida* was shown to be variable in different potato genotypes harbouring the same resistance factor but differing in their genetic background.⁴⁹ However, only a few QTLs involved in RKN resistance have been identified in a few diverse crops, e.g. sweet potato, cotton, soybean and peanut,^{52–55} and none in the Solanaceae. Very recently, quantitative resistance to RKNs was detected in some pepper accessions.^{45,56} A QTL analysis for resistance to the three main RKN species, *M. incognita*, *M. arenaria* and *M. javanica*, in a cross between a partially resistant and a susceptible pepper line yielded four new QTLs localised on two separate clusters: three QTLs clustered on chromosome P1 with each active against one of the three RKN species, and one QTL active against *M. javanica* on chromosome P9 (Barbary *et al.*, unpublished). Interestingly, this is the first time that RKN resistance factors have been identified on pepper chromosome P1. The favourable allele at these QTLs originated from the partially resistant pepper genotype. This same genotype was previously shown to contain a genetic background increasing the expression of the *Me1* or *Me3* major genes.⁴⁵ Thus, pyramiding such QTLs with the major R gene(s) into one cultivar is expected to provide a complete and durable resistance by taking simultaneous advantage of the resistance provided by major R genes and the reduction in the level of infestation by QTLs. Such genetic combinations in resistant cultivars should decrease the risk of resistance breakdown by RKNs; indeed, reducing the number of egg masses produced on the roots of resistant cultivars should reduce the risk of emergence and further selection of adapted variants and consequently increase the durability of the R genes, as demonstrated by several studies on different pathosystems.^{46,57} Therefore, it is of crucial importance for breeders to take into account the genetic background into which they introgress major R genes, in order to increase their efficiency and likely improve the longevity of new elite varieties released on the market.

4 BIOTECHNOLOGICAL APPROACHES IN BREEDING PROGRAMMES

Although the availability of R genes against RKNs is rather good in the Solanaceae, most of these genes originate from wild relatives of the cultivated species, and their introgression into elite

cultivars via traditional breeding, along with the elimination of undesirable agronomic traits that may be tightly linked to them, is a laborious and time-consuming process that can take up to 10–15 years. For example, even though at least nine R genes for RKN resistance have been identified in wild tomato and more than ten in wild pepper accessions, only two of them are widely available in commercial varieties, i.e. *Mi-1.2* and *N* in tomato and pepper respectively.^{11,12,57–63} In some instances, however, this process can be considerably accelerated by using molecular markers linked to the R gene of interest, and marker-assisted selection (MAS) has been estimated to reduce the time to market by 50–70%.⁶⁴ For example, several PCR-based markers (CAPS, RAPD and SCAR) linked to the *Mi-1.2* gene have been routinely used in tomato breeding programmes for selecting for RKN resistance (supporting information Table S1). Similarly, STS markers closely linked to the $R_{Mc1(blb)}$ gene encoding resistance to the Columbia RKN (*M. chitwoodi*) have provided an efficient alternative to greenhouse and field phenotypic screening to follow the introgression of $R_{Mc1(blb)}$ into advanced potato breeding lines.⁶⁵ Moreover, with the recent advances in genome sequencing, new and more informative PCR-based markers [e.g. single nucleotide polymorphisms (SNPs)] will further facilitate the use of MAS in plant breeding, including solanaceous crops. In this connection, the recent release of the reference genome sequences of potato, tomato and pepper (available at <http://solgenomics.net/genomes/>) provides pertinent information and tools to align genomic regions of interest and explore syntenic regions among the Solanaceae, thereby facilitating the establishment of more effective breeding programmes.^{29,30,66,67}

Alternatively, in order to shorten the duration of classical introgression steps or to overcome the problems linked to interspecific crosses, the transfer and transgenic expression of natural R genes into related susceptible crops have been investigated in initial proof-of-concept studies employing the tomato *Mi-1.2* gene as a model system. Compared with induced translocation and introgression breeding, cisgenesis (i.e. transfer of a gene of interest from the same or a crossable botanical species) is considered as an improvement for gene transfer.⁶⁸ However, when this strategy was applied to tomato, a reduction in *Mi-1.2*-mediated RKN resistance was noted in the T2 transformed lines, and was more pronounced in the T3 generation. In addition, the variability of instability in resistance among clonally propagated cuttings indicated that resistance levels may be influenced by epigenetic effects.⁶⁹ Heterologous *Mi-1.2* transformation of other Solanaceae led to contrasting results, with RKN resistance conferred to transgenic eggplant,⁷⁰ but not to tobacco.⁷¹ More recently, ectopic expression of *Mi-1.2* conferred resistance to RKNs in lettuce.⁷² Overall, there has been limited success with transgenic expression of natural R genes from and in solanaceous crops. Alternative biotechnological approaches under investigation mostly concern (i) the overexpression of peptides or proteins that disrupt essential phases of the plant–nematode interaction (e.g. chemoreception, digestion) or (ii) the plant-delivered RNAi to silence nematode genes essential for the parasite to complete its life cycle.⁵

5 PRACTICAL LIMITATIONS OF THE USE OF NATURAL R GENES IN SOLANACEAE

Although the deployment of natural R genes may be the most attractive strategy for controlling RKN populations in solanaceous crops, a number of factors potentially limit their effective use. Firstly, prospecting for and evaluating new genetic resources are

long processes, with no guarantee that resistance will be identified: presently, no major resistance against *M. enterolobii* has been found in Solanaceae. In several cases, resistance factors have been identified in wild relatives (supporting information Table S1) with poor cross-compatibility with the targeted cultivated species, limiting exploitation in breeding programmes. In potato, several wild species have been the source of RKN resistance, including, among others, *S. sparsipilum* for resistance to *M. incognita* and *M. fallax*^{21,73} and *S. bulbocastanum* for resistance to *M. chitwoodi* and *M. hapla*.⁷⁴ In tomato, broad searches of wild germplasm identified several sources of RKN resistance, almost all in the heterogeneous *S. peruvianum* complex, which exhibited a high level of incompatibility with the cultivated species, *S. lycopersicum*.⁷¹ The most commonly used resistance gene, *Mi-1.2*, was introgressed into *S. lycopersicum* through *in vitro* culture of immature hybrid embryos that permitted the recovery of one F1 interspecific hybrid,⁷⁵ which has long been considered as the sole source of all RKN resistance in currently available fresh-market and processing tomato cultivars.⁷¹ Moreover, in addition to the difficulties encountered in successfully crossing wild and cultivated relative species, alleles with unfavourable horticultural traits linked to RKN resistance in the original resource (linkage drag) may slow down progress.

None of the currently known R genes in Solanaceae confers resistance to all RKN species, and thus the more or less narrow range of controlled species constitutes another practical limitation of resistant cultivars to manage these pests in infested fields. Interestingly, the most frequently used R genes in breeding, i.e. *Mi-1.2* in tomato and *N*, *Me1* and *Me3* in pepper, control the major RKN species *M. arenaria*, *M. incognita* and *M. javanica*.^{71,76,77} However, other R genes are more specific and confer resistance to one single RKN species (e.g. *Mech1* or *Mech2* against *M. chitwoodi* in *C. annuum*),¹⁶ or even to one or a few isolates from one species (e.g. *Me2*, *Me4* and *Me5* in *C. annuum*, which are active against a few isolates from only one species).^{77,78} In addition, some major RKN species are not controlled by the R genes identified so far in solanaceous crops; for example, no resistance has been characterised in tomato against *M. hapla*.⁷¹ Of particular concern is the case of *M. enterolobii*, a tropical, invasive RKN species able to develop and reproduce on most solanaceous crops, including resistant tomatoes (*Mi-1.2* gene), potatoes (*Mh* gene) and bell and sweet peppers (*N*, *Tabasco*, *Me(s)* gene).⁷⁹ Very recently, one *C. chinense* accession was considered to be resistant to *M. enterolobii* in experimental tests,⁸⁰ but this promising result still requires validation under agronomic conditions. Obviously, such variability in the specificity of the R genes available limits the use of resistant cultivars to manage RKNs, and should be taken into account when experimentally evaluating new plant genotypes for resistance, which requires an unambiguous identification of the nematodes used as inoculum source.

Although the expression of most R genes from solanaceous crops is not affected by high soil temperatures (e.g. *Me1* and *Me3* from pepper are still active at 42 °C),⁷⁷ there are a few notable exceptions. Probably the most documented case is that of the tomato *Mi-1.2* gene, which is inactive at constant soil temperatures above 28 °C,⁸¹ a temperature common in tropical regions or greenhouses. Also, bell pepper cultivars harbouring the *N* gene exhibited a partial loss of resistance to RKNs at 28 and 32 °C in growth chamber experiments at constant soil temperatures.⁶⁰ However, resistance of the same cultivars did not break when tested in *M. incognita*-infested fields in Florida, where soil temperatures exceeded 30 °C,⁶³ thereby indicating that these cultivars represent viable options for managing *M. incognita* in bell pepper in subtropical environments.

Several R genes against RKNs have been routinely deployed in commercial cultivars of solanaceous crops, the most widely used being the tomato *Mi-1.2* gene.⁷¹ For more than 70 years now, although some other R genes have been identified in the wild tomato *S. peruvianum*,⁵⁸ *Mi-1.2* has been the only source of resistance in tomato production against RKNs. Clearly, the extensive use of the same R gene at a large scale may result in the emergence and spread of virulent nematode populations able to overcome it, and *Mi-1.2*-resistance-breaking populations in tomato have been discovered, as have *N*- and *Me3*-resistance-breaking populations in pepper.^{82–87} Such ability to overcome plant resistance may thus constitute a severe limitation for RKN control. However, it should be noted here that selection for virulence may not be successful with all RKN populations or against all resistance genes.⁸⁸ Indeed, in practice, *Mi-1.2* resistance remains efficient in most agronomical situations, in spite of its continuous use for decades, and should be considered as a very stable R gene in terms of durability at the worldwide scale. This stability may partly result from the fact that RKN species are soil organisms with limited active dissemination, and that the major species are asexual (parthenogenetic) organisms with poor capacity for gene flow and adaptive evolution.⁸⁹ However, recent advances in the genomics of RKNs suggested that mechanisms other than genetic recombination may be the source of phenotypic variability in these clonal organisms (e.g. gene duplications, epigenetic inheritance, etc.),^{90,91} which could contribute to their ability to adapt to poor environmental conditions.

Major R genes are a rare resource in plant germplasm, and long-term ability to use them in management is essential. Although quantitative resistance occurs much more frequently than R-gene-based resistance in pepper germplasm collections,⁹² exploitation of QTLs is much more complex in breeding programmes. Without careful management, the duration of commercial exploitation of most R genes available in solanaceous crops could be significantly reduced.

6 R GENE DEPLOYMENT IN AGROSYSTEMS: USE WITH CARE!

Integrated management strategies are required to avoid/reduce the negative effects associated with long-term use of such resistant cultivars, in order to preserve their durability. In the favourable but uncommon case where several R genes are available in one crop species, as in pepper, different spatiotemporal deployment strategies may be considered for utilisation, e.g. sequential use of the available R genes, mixtures, alternation or pyramiding. In that respect, we experimentally evaluated such strategies in a model system with the *Me1* and *Me3* R genes of pepper. Under field conditions over 3 years, the efficiency and the durability of resistance were assessed in a protected crop system with pepper as the summer crop and lettuce as the winter crop. Whatever the R gene(s) and the management strategy considered, resistant cultivars significantly reduced nematode infestations.⁹³ However, differences were observed when looking at three components of the cropping system (i.e. efficiency of resistance, durability of resistance and sustainability of crop rotation), which provided the same hierarchy of the tested strategies: pyramiding > alternation > mixtures > sequential use of a single R gene introgressed in a susceptible background.⁹³ In particular, pyramiding two major R genes that differ in their mechanisms (as is the case for *Me1* and *Me3* in pepper)^{94,95} into a single cultivar seemed the most secure and durable strategy after 3 years of experimentation.⁹³ Interestingly, the recent use of a stochastic

model of pathogen adaptation dynamics in response to quantitative resistance showed that the combination of QTLs affecting distinct pathogen traits was indeed durable, especially when the restoration process of repressed traits was antagonistic or independent.⁹⁶

In cases where RKN-resistant elite cultivars are not commercially available, grafting plants on resistant rootstocks has been considered as a possible alternative, with the additional advantage that grafting may improve tolerance of vegetables to abiotic stresses.⁹⁷ For example, in south-eastern Spain, under greenhouse crop conditions, a close relationship was found between pepper rootstock resistance to *M. incognita* and yield, the more resistant accessions showing the better agronomic performance as rootstocks.⁵⁶ However, for some of the resistant genotypes tested, two successive years of growing grafted plants in a naturally *M. incognita*-infested greenhouse was sufficient to overcome resistance,⁸⁷ which again highlights the need for careful management of such genetic resources.

At the operational level, either for producers or plant breeders, the message here is that genetic resistance should be considered as one individual weapon only among the several available to fight RKNs, and that only the combination of genetic resistance with cultivation practices will allow the design and development of innovative, sustainable crop production systems that protect the R genes and maintain their durability. Among other options, the synergistic use of green manures, cover crops, solarisation, nematocidal plants, etc., in complement with plant resistance may become realistic.^{98–101} The current challenge for pathogen control is to design new cropping systems that allow incorporation of alternative techniques with the use of R genes, in order to diversify the selection pressures on the nematode populations while satisfying the farmer constraints.¹⁰² Obviously, this challenge will open new research questions at the crossroads of various disciplines from plant to agricultural sciences, as well as at the crossroads of experimental approaches varying from very controlled experiments to field surveys. A diversity of academic and non-academic partners will be necessary to provide the complementary expertise needed for elaborating such a new paradigm.

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SUPPORTING INFORMATION

Supporting information may be found in the online version of this article.

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